

TEACHERS' RETIREMENT SYSTEM OF THE CITY OF NEW YORK

INVESTMENT MEETING

February 6, 2020 10:00 a.m.

PUBLIC AGENDA

- I. Passport Funds December 2019 Performance Review (10 Minutes)
- II. January 2020 Market Performance Update (5 Minutes)
- III. Discussion of Strategic Asset Allocation (45 Minutes)

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IV. Gulino Implementation Budget Modification (10 Minutes)