



TEACHERS' RETIREMENT SYSTEM OF THE CITY OF NEW YORK

INVESTMENT MEETING

December 5, 2019 10:00 a.m.

TENTATIVE PUBLIC AGENDA

- I. Passport Funds 3rd Quarter Performance Review (5 Minutes)
- II. Passport Funds October 2019 Performance Review (5 Minutes)
- III. November 2019 Market Performance Update (5 Minutes)
- IV. Discussion of Emerging Market Company Review Policy for IPS (15 Minutes)
- V. Discussion of Strategic Asset Allocation (At 10:30 a.m. – 45 Minutes)
- VI. Sustainalytics Presentation on Engagement Initiatives and Services (At 11:15 a.m. – 25 Minutes)